## OKLAHOMA STATE SENATE CONFERENCE COMMITTEE REPORT

May 18, 2023

Mr. President:

Mr. Speaker:

The Conference Committee, to which was referred

	<u>SB654</u>
Ву:	Rosino of the Senate and Burns and Menz of the House
Title:	Postsecondary education; creating the Captain Steven L. Farley Goldstar Families Act providing eligibility for certain tuition waivers. Effective date. Emergency.
	with Engrossed House Amendments thereto, beg leave to report that we have had the der consideration and herewith return the same with the following recommendations:
1. Th	at the House recede from all Amendments.
2. Th	at the attached Conference Committee Substitute (Request #2222) be adopted.
	Respectfully submitted,
Rosino	SENATE CONFEREES:  Gollibere
Stanley	Hola Pole Pederson
Hamilton	Burns Kirt
	HOUSE CONFEDERS
	HOUSE CONFEREES:
	General Conference Committee on Appropriations

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1	STATE OF OKLAHOMA
2	1st Session of the 59th Legislature (2023)
3	CONFERENCE COMMITTEE SUBSTITUTE FOR ENGROSSED
4	SENATE BILL NO. 654  By: Rosino of the Senate
5	and
6	Burns and Menz of the House
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10	CONFERENCE COMMITTEE SUBSTITUTE
11	An Act relating to relating to postsecondary education; creating the Captain Steven L. Farley
12	Goldstar Families Act; providing short title; providing certain tuition waivers for surviving
13	spouses and children of certain military members killed after certain date; providing eligibility;
14	providing retention eligibility; directing certain federal benefits to be exhausted prior to waiving of
15	certain tuition; providing for promulgation of rules; creating the Oklahoma National Guard Educational
16	Certificate Program Assistance Revolving Fund; providing for codification; providing an effective
17	date; and declaring an emergency.
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20	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
21	SECTION 1. NEW LAW A new section of law to be codified
22	in the Oklahoma Statutes as Section 3234 of Title 70, unless there
23	is created a duplication in numbering, reads as follows:
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A. This act shall be known and may be cited as the "Captain Steven L. Farley Gold Star Families Act".

- B. The surviving spouse and children of a member of any branch of the United States Armed Forces who was killed in action or killed in the performance of his or her duty after September 11, 2001, shall be eligible for a waiver of:
- 1. Undergraduate resident tuition, mandatory fees, and academic service fees at institutions within The Oklahoma State System of Higher Education. A student shall be eligible for a tuition and fees waiver for up to five (5) years or completion of the requirements for a baccalaureate degree, whichever comes first; or
- 2. Resident tuition and mandatory fees for a postsecondary program at a technology center school operating under the State Board of Career and Technology Education. Students shall be eligible for a tuition and fees waiver for up to five (5) years or completion of a certificate, whichever comes first.
- C. To be eligible for a tuition and fees waiver, a student shall:
  - 1. Be a resident of this state; and
- 2. Have secured admission to and enrolled in an institution
  within The Oklahoma State System of Higher Education or a
  postsecondary program at a technology center school operating under
  the State Board of Career and Technology Education.

- D. To retain eligibility for a tuition and fees waiver, the student shall maintain good academic standing and satisfactory progress according to standards of the Oklahoma State Regents for Higher Education or the State Board of Career and Technology Education.
- E. A student seeking a tuition and fees waiver pursuant to this section who is eligible for federal education benefits shall exhaust all available federal benefits. Any amount of tuition and fees owed after federal benefits are exhausted shall be waived by the institution of higher education or the technology center school.
- F. The Oklahoma State Regents for Higher Education and the State Board of Career and Technology Education shall promulgate rules to implement the provisions of this section.
- SECTION 2. AMENDATORY Section 1, Chapter 24, O.S.L. 2022

  (70 O.S. Supp. 2022, Section 3231), is amended to read as follows:

  Section 3231. A. This act shall be known and may be cited as

  the "Oklahoma National Guard Educational Assistance Act".
  - B. As used in this act:

- 1. "Oklahoma educational institution" means an institution of higher education within The Oklahoma State System of Higher Education or a technology center school operating under the State Board of Career and Technology Education;
- 2. "Eligible Guard member" means a current member of the Oklahoma National Guard in good standing who has a high school

diploma or who has completed General Educational Development (GED)
requirements and who has secured admission to and enrolled in an
Oklahoma educational institution;

- 3. <u>"Certificate program" means a program offered by an Oklahoma</u>
  educational institution that leads to the award of a postsecondary
  certificate;
- 4. "Graduate program" means a program offered by an Oklahoma educational institution that leads to the award of a master's degree;
- 4. 5. "Program" means the Oklahoma National Guard Educational Assistance Program established pursuant to the provisions of this section; and
- 5. 6. "Undergraduate program" means a program offered by an Oklahoma educational institution that leads to the award of an associate's degree or a baccalaureate degree.
- C. There is hereby created the Oklahoma National Guard Educational Assistance Program to provide assistance to eligible Guard members who enroll in an Oklahoma educational institution.

  Subject to the availability of funds, the amount of assistance shall be equivalent to the amount of resident tuition, mandatory fees, and academic service fees for courses in which the eligible Guard member is enrolled, not to exceed a maximum of eighteen (18) credit hours each semester.

1. The amount of assistance provided to an eligible Guard member enrolled in an undergraduate program shall not exceed a maximum of one hundred twenty (120) credit hours in pursuit of an associate's degree and/or a baccalaureate degree.

- 2. Subject to the assistance for eligible Guard members enrolled in undergraduate programs being fully funded, assistance shall be provided to an eligible Guard member with a baccalaureate degree enrolled in a graduate program. The amount of assistance provided to an eligible Guard member enrolled in a graduate program shall not exceed a maximum of forty (40) credit hours in pursuit of a master's degree.
- 3. Assistance provided pursuant to this section shall be granted without any limitation other than the amount of funds available for the Program and the number of eligible Guard members who apply.
- 4. Assistance allowed by this section shall not be allowed for courses taken in excess of the requirements for completion of a <a href="mailto:certificate program">certificate program</a>, an undergraduate program</a>, or a graduate program, whichever is applicable for the eligible Guard member.
- D. Assistance provided pursuant to this section shall be allocated to the Oklahoma educational institution from the Oklahoma National Guard Educational Assistance Revolving Fund created pursuant to Section  $\frac{2}{3232}$  of this  $\frac{1}{3232}$  of this  $\frac{1}{3232}$

National Guard Educational Certificate Program Assistance Revolving
Fund created pursuant to Section 3 of this act.

E. To be eligible to apply for the Program, an eligible Guard member shall:

- 1. Have at least one (1) year remaining on his or her enlistment contract at the beginning of any semester for which the member applies for assistance pursuant to this section;
- 2. Agree in writing to complete his or her current service obligation in the Oklahoma National Guard; and
- 3. Agree in writing to serve actively in good standing with the Oklahoma National Guard for not less than twenty-four (24) months after completion of the last semester for which the member receives assistance pursuant to this section.
- F. To retain eligibility for the Program, an eligible Guard member shall:
  - 1. Maintain good academic standing and satisfactory academic progress according to standards of the Oklahoma educational institution in which the member is enrolled;
  - 2. Maintain the requirements for retention and <u>certificate or</u> degree completion as established by the Oklahoma educational institution in which the member is enrolled;
- 3. Maintain a minimum grade point average of 2.0 on a 4.0 scale; and

4. Maintain satisfactory participation in the Oklahoma National Guard.

- G. An eligible Guard member seeking assistance pursuant to the provisions of this section shall submit an application on a form prescribed by the Military Department of the State of Oklahoma to the Educational Service Office of the Military Department prior to the semester for which assistance is sought. The eligible Guard member's Commander or his or her designee shall confirm a member's standing and eligibility to the Oklahoma educational institution in which the student is enrolled.
- H. The eligible Guard member's Commander may deny an application submitted by an eligible Guard member for continued Program assistance if he or she fails to comply with the provisions of paragraph 1, 2, or 3 of subsection F of this section.
- I. An eligible Guard member who has received Program assistance pursuant to the provisions of this section and who fails to comply with the provisions of paragraph 4 of subsection F of this section shall be required to repay an amount to be calculated as follows:
- 1. Determine the total amount of assistance provided pursuant to the provisions of this section;
- 2. Divide the amount determined in paragraph 1 of this subsection by twenty-four (24); and
- 3. Multiply the amount determined in paragraph 2 of this subsection by the number of months the member did not fulfill the

- requirements of paragraph 4 of subsection F of this section.

  Repayments shall be deposited into the Oklahoma National Guard

  Educational Assistance Revolving Fund created pursuant to Section 2

  4 3232 of this act title and the Oklahoma National Guard Educational
- 5 Certificate Program Assistance Revolving Fund created pursuant to 6 Section 3 of this act.

- J. An eligible Guard member who has received Program assistance pursuant to the provisions of this section and who fails to comply with the provisions of paragraph 4 of subsection F of this section due to hardship circumstances may request a waiver from repayment.

  A waiver request shall be submitted in writing to the Adjutant General.
- K. By July 1 annually, the Oklahoma State Regents for Higher Education and the State Board of Career and Technology Education shall notify the Adjutant General of the amount of funding available in the Oklahoma National Guard Educational Assistance Revolving Fund created pursuant to Section 2 3232 of this act title and the Oklahoma National Guard Educational Certificate Program Assistance Revolving Fund created pursuant to Section 3 of this act.
- L. The Oklahoma State Regents for Higher Education and the State Board of Career and Technology Education shall promulgate rules to implement the provisions of this act the Oklahoma National Guard Educational Assistance Act including deadlines for submission of applications required by subsection G of this section. The

Adjutant General may promulgate regulations to implement the provisions of this act the Oklahoma National Guard Educational Assistance Act.

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SECTION 3. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3232.1 of Title 70, unless there is created a duplication in numbering, reads as follows:

There is hereby created in the State Treasury a revolving fund for the State Board of Career and Technology Education to be designated the "Oklahoma National Guard Educational Certificate Program Assistance Revolving Fund". The fund shall be a continuing fund, not subject to fiscal year limitations, and shall consist of all monies received by the State Board of Career and Technology Education from state appropriations. All monies accruing to the credit of the fund are hereby appropriated and may be budgeted and expended by the State Board of Career and Technology Education for the purpose of providing assistance to eligible Oklahoma National Guard members pursuant to the provisions of Section 3231 of Title 70 of the Oklahoma Statutes. Expenditures from the fund shall be made upon warrants issued by the State Treasurer against claims filed as prescribed by law with the Director of the Office of Management and Enterprise Services for approval and payment.

SECTION 4. This act shall become effective July 1, 2023.

SECTION 5. It being immediately necessary for the preservation of the public peace, health or safety, an emergency is hereby

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declared to exist, by reason whereof this act shall take effect and
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    be in full force from and after its passage and approval.
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